



FACTS

WHAT DOES MFA WEALTH DO WITH YOUR PERSONAL INFORMATION?

Why?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.

What?

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social Security number and income
- Account balances and assets
- Transaction history

When you are *no longer* our customer, we continue to share your information as described in this notice.

How?

All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons MFA Wealth chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information

Does MFA Wealth share?

Can you limit this sharing?

For our everyday business purposes—
such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus

Yes

No

For our marketing purposes—
to offer our products and services to you

Yes

No

For joint marketing with other financial companies

No

Not Applicable

For our affiliates' everyday business purposes—
information about your transactions and experiences

No

Not Applicable

For our affiliates' everyday business purposes—
information about your creditworthiness

No

Not Applicable

For our affiliates to market to you

No

Not Applicable

For nonaffiliates to market to you

No

Not Applicable

Questions?

Call: (412) 343-8700

Email: info@mfa-wealth.com

Mail: MFA Wealth
650 Washington Rd.
Suite 1000
Pittsburgh, PA 15228

Who we are

Who is providing this notice?

MFA Wealth Advisors, LLC, doing business as MFA Wealth.

What we do

How does MFA Wealth protect my personal information?

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.

How does MFA Wealth collect my personal information?

We collect your personal information, for example, when you

- Enter into and investment advisory contract
- Seek financial advice
- Open an account
- Complete transactions in your account, including deposits, withdrawals, or transfers
- Tell us about your investment or retirement portfolio

We also collect your personal information from other companies.

Why can't I limit all sharing?

Federal law gives you the right to limit only

- sharing for affiliates' everyday business purposes—information about your creditworthiness
- affiliates from using your information to market to you
- sharing for nonaffiliates to market to you

State laws and individual companies may give you additional rights to limit sharing.

Definitions

Affiliates

Companies related by common ownership or control. They can be financial and nonfinancial companies.

- *MFA Wealth does not have any affiliates*

Nonaffiliates

Companies not related by common ownership or control. They can be financial and nonfinancial companies.

- *MFA Wealth does not share with nonaffiliates so that they can market to you*

Joint marketing

A formal agreement between nonaffiliated financial companies that together market financial products or services to you.

- *MFA does not jointly market*

Other important information

For California Residents: MFA Wealth will not share information we collect about you with nonaffiliates third parties, except as permitted by California law, such as to process your transaction or maintain your account.

To protect yourself, we strongly recommend that you do not provide your account information, user name or password with anyone. If you notice or become aware of any suspicious activity or transaction, it is your responsibility to notify us Immediately.

